

Responsible development of community-based tourism in The Gambia:

What can we learn from the Ninki Nanka Trail?

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# Overview

- Set the scene: CBT in The Gambia
- Story of the Ninki Nanka Trail
- Key lessons & responsible tourism practices
- Future opportunities & challenges





# The Gambia







# Tourism in The Gambia

- Population c. 2 million
- Tourism contributed c. 20% GDP
- Prior to COVID 19, aiming to welcome 500,000 international tourists by 2020
- 2019: c.200,000 visitor arrivals
- Top markets: British 44%, Dutch 26%, Swedish 8%, Spanish 6%, Belgian 5%, German 4%, Norwegian 4%, Finnish 4%, Danish 1%.
- Motivations: climate, sea & beach (61%), people & culture (29%);
- C. 73% of visitors over 40 years old... but growth in student travel.
- Urgently needs to develop new markets, products and distribution channels, to reduce dependency on mass tour operators, enabling broader investments, maintenance and innovation...



SCHOOL OF EVENTS, TOURISM & HOSPITALITY MANAGEMENT





## **Community-based** tourism

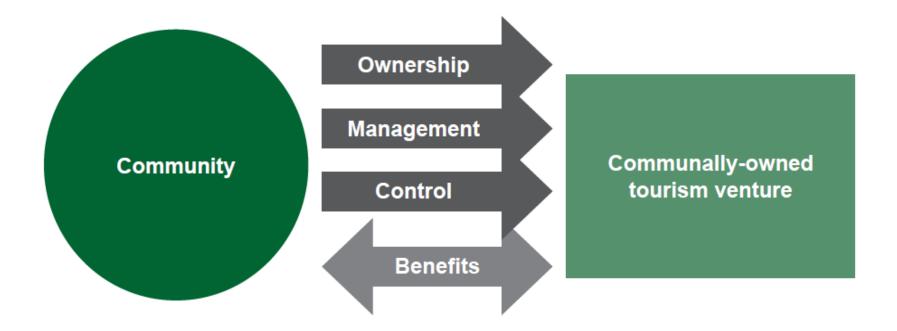
- Ideology is about achieving local community development through tourism
- Numerous definitions...
- Two common characteristics:
- i. Level of community involvement
- ii. Level of community benefits

- Different levels of community involvement and benefits depending on the approach/ CBT model used
- Four common models of CBT ventures c/o 2016 Operational Guidelines for CBT in South Africa (Tourism Department, Republic of South Africa and ILO)



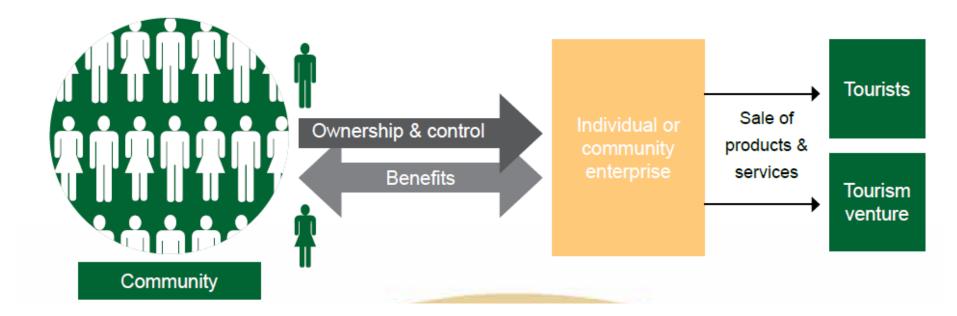


# Communally owned tourism venture



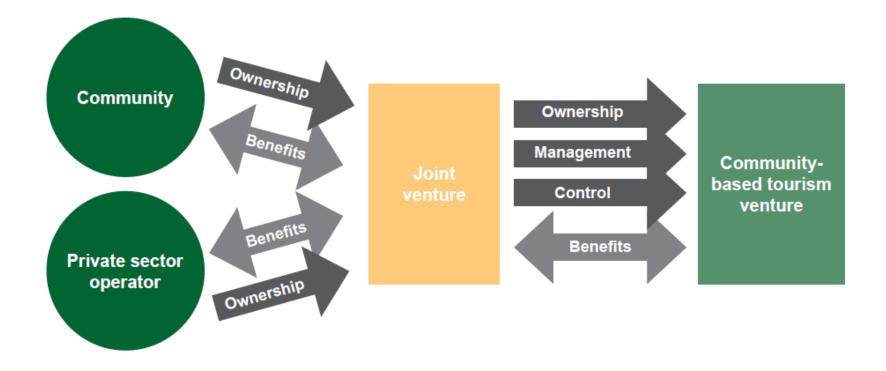
Source: Tourism Department, Republic of South Africa and ILO, 2016, p9

# Community enterprise linkages with private sector-owned tourism businesses



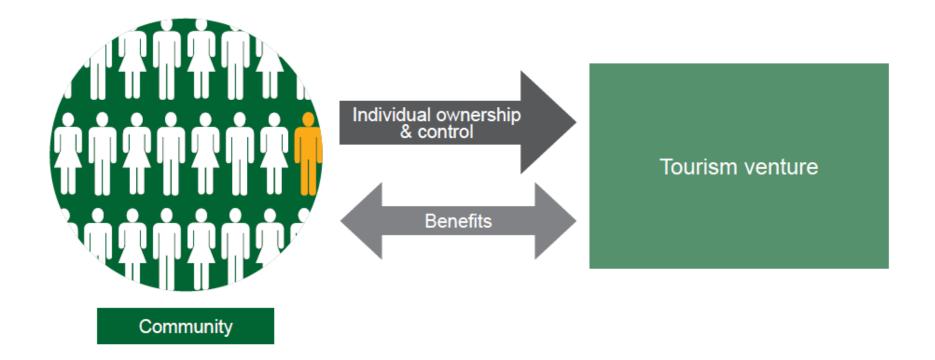
Source: Tourism Department, Republic of South Africa and ILO, 2016, p11

# Community tourism initiative in partnership with a private sector operator



Tourism Department, Republic of South Africa and ILO, 2016, p10

# Community-based tourism entrepreneurship (CBTE)



Tourism Department, Republic of South Africa and ILO, 2016, p11

"CBT refers to any tourism business or activity that is located within a community, it may either be privately owned or managed or operated with the involvement of the local community members. It should be able to create community linkages and adhere to responsible tourism practices that take environmental, social and cultural sustainability into account."

Tourism Department, Republic of South Africa and ILO, 2016, p.5



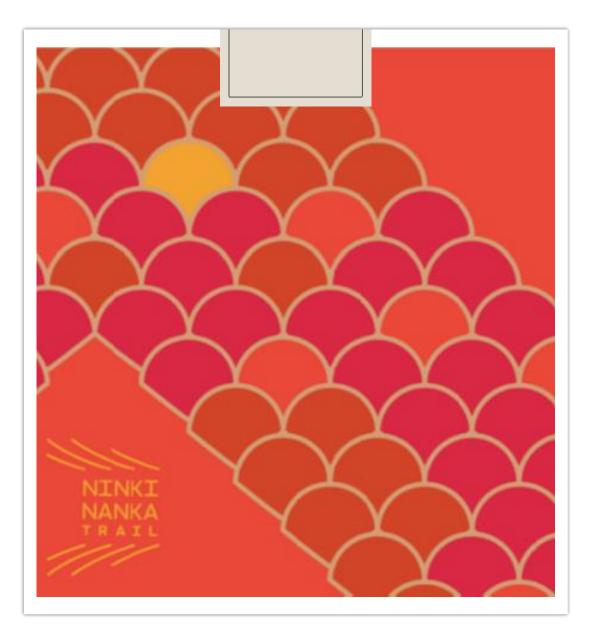


# Market Opportunities for CBT

- 1. Increasing importance of (quality) tours / activities as a motivator for destination choices
- 2. Continuing /increasing demand for local, authentic, experiences and interaction with local community members
- 3. Increasing importance of sustainability and having a positive impact
- Demand for 'blended experiences', E.g. Bleisure (Business plus leisure)
  & MICE mixing business, wellness, local experiences
- 5. The rise of the millennials as a target market (people born between 1980 and 2000)
- 6. Rise in demand for study tours; adventure, CBT, cultural, culinary & nature tourism

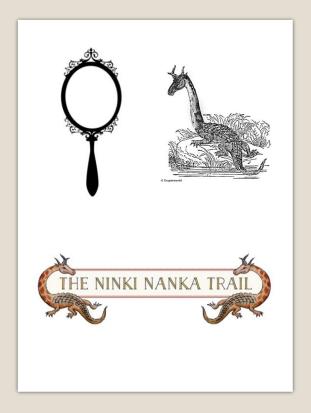






NINKI NANKA TRAIL

# Ninki Nanka Oral Legend



- Mysterious dragon who lives in The River Gambia (West Africa) with supernatural powers
- Various interpretations, stories & descriptions – good and bad
- Integrated into local culture and traditions
- Theme for NNT

# NNT Concept

#### Responsible CBT riverbased & overland trail

linking up selection of touristic villages & natural & cultural heritage sites along the River Gambia

 Target markets: existing package market, small group and independent, special interest, cultural & adventure

#### **Objectives:**

- diversify Gambian tourism product from SSS(S)
- poverty reduction
- empowerment of host communities
- create livelihood opportunities
- skills training
- increase foreign exchange from tourism
- meaningful tourist-host cultural interaction

# PHASE 1 LESSONS: CONCEPT & PILOT

Building momentum

# Feasibility study to explore impacts, product & stakeholder perspectives

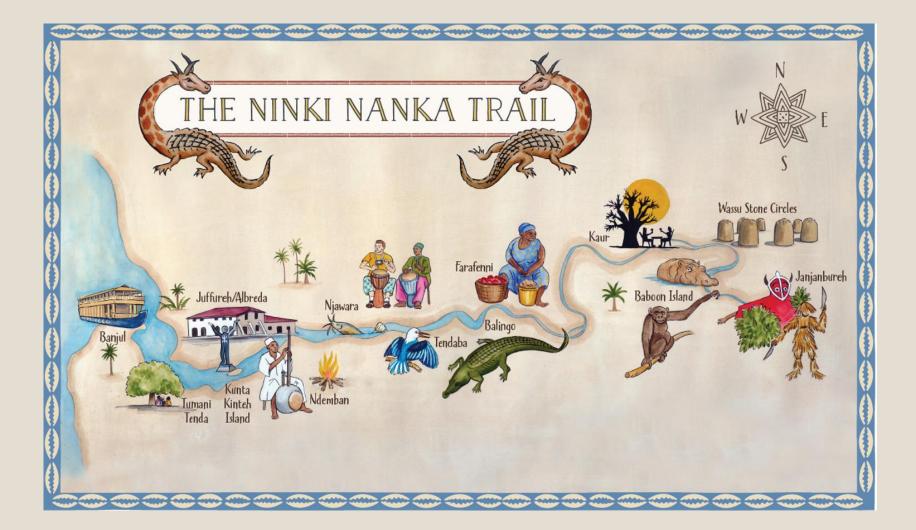
- World Bank/ASSET funded LBU study
- Early community engagement
- Identify potential impacts
- Identify local & tourist perspective on NNT
- Test water with industry
- Opportunities & challenges for implementation
- Develop route and product c/o LBU university fieldtrips to pilot trail

NINKI NANKA TRAIL EXCURSION FEASIBILITY STUDY REPORT (Final) For Association of Small-Scale Enterprises in Tourism (ASSET) May 2013



International Centre for Events, Tourism and Hospitality





#### Market research to inform product development

- Common mistake in CBT is 'build it and they will come' approach versus market-led
- ITC/YEP Research on product & market potential (Richards & Suansri, 2018)
- Identified market trends and opportunities re nature of tourist demand e.g. sustainability, authentic experiences, cultural routes, good value
- 4 specific market segments for NNT
- Suggests new brand needed to attract younger markets
- Existing industry perspective on NNT product



### River experience at the heart of the NNT product

- Central importance of 'the journey' and river as part of tourist experience
- NNT boats key infrastructure challenge
- Risk management: Existing versus new boats
- YEP Boat Technical Study (de Vito, Captain MacAry & Cestari, 2018)
- Commercial perspective on NNT river trips/safaris based on chartering & improving <u>existing boats</u>
- Guidance re pricing, positioning, strengths and weaknesses of existing product from technical & consumer perspective
- Recommendations re improvements to existing boat, health and safety, crew training





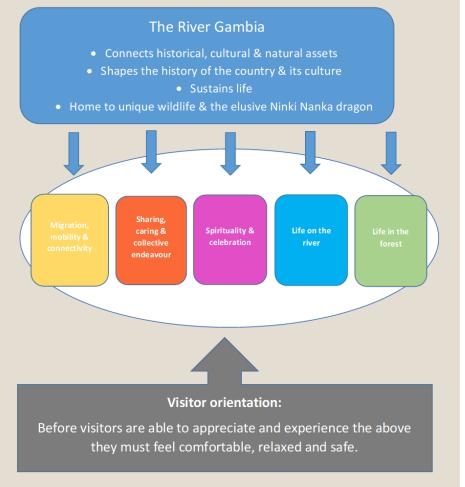


# Responsible use of Ninki Nanka theme

- Not just a funny name
- Real part of intangible heritage and important meaning for many
- Need to consider how to capture and preserve Ninki Nanka stories and legends in partnership with local people & stakeholders
- Add value to tourist experience and Gambian cultural offer

# Importance of NNT stories & interpretation

- NNT Interpretation Plan (YEP & LBU)
- Help provide better guiding & interpretation to tell stories along NNT
- Link experiences together
- Facilitate local involvement in delivery & content
- Differentiate visitor experience from one place to another along NNT
- Communicate responsible tourist behaviours needed
- Enhance NNT product
- Pilot trips more work needs to be done





#### Opportunities to link NNT with existing local events

- Events add great value to NNT cultural heritage and experiential offer
- Link Kankurang, Roots, Mboka& Bird Festivals with scheduled river trips and other CBT products
- Attract special interest markets to the NNT
- Potential of further developing links with WHS and other cultural interest groups

# PHASE 2 LESSONS: FORMALISATION & DELIVERY

**Future Aspirations** 



### Multi-stakeholder responsibility for the NNT

- Formalisation of the NNT raised complicated issue of who owns/is responsible for the NNT?:
  - GTB/MoTC responsibility/ownership for Gambia as a tourist destination
  - NCAC responsible World Heritage Sites
  - Community ownership of experiences, activities & local culture
  - Ownership of NNT brand funded by ITC
  - Ports Authority and Dep. Parks & Wildlife Management responsible for management of The River Gambia & protected areas

#### NNT destination/product development group led by GTB

- Gambian home to lead development of the NNT CBT destination/product development
- Facilitate coordination and partnership working by wide range of stakeholders
- Team GTB, ITC, NCAC, tour operators, VDCs, communities, private investors, Leeds Beckett University responsible tourism team, accommodation providers, Ports Authority etc

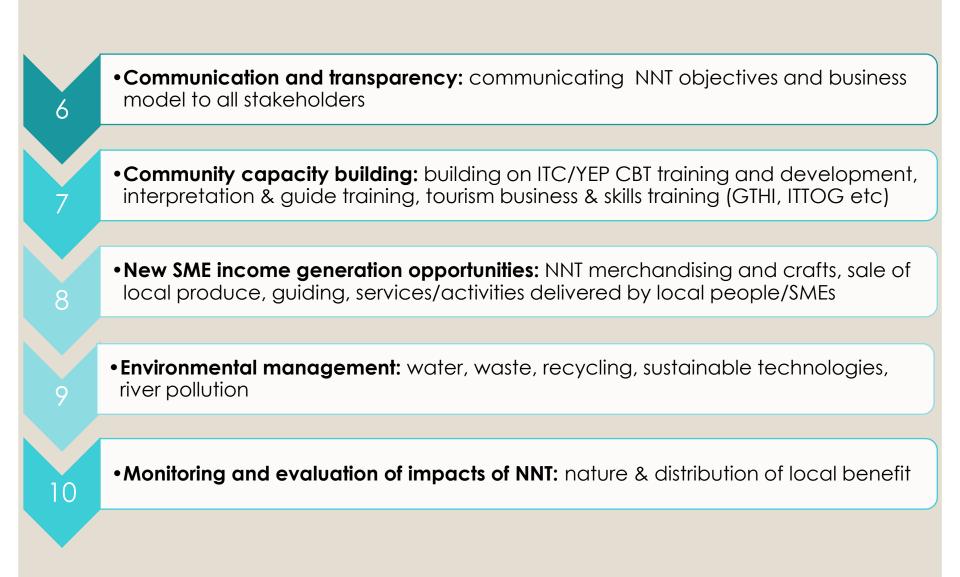


#### 10 key areas NNT Implementation Plan

- Responsible management of interaction between tourists & local people: codes of conduct, child protection, awareness-raising, responsible giving, product design
- Responsible standards for tour operators & ground handlers: NNT code of conduct, terms of trade, sustainability certification & capacity building
- Quality (classification/standards & 'sense of place') of CBT infrastructure: toilets/showers, accommodation, bars/restaurants, jetties, visitor information
- Health, safety, licensing & emergency planning: on the river and all CBT products along the NNT
- Marketing & sales: in-country and internationally

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### YOUTH **EMPOWERMENT PROJECT** Youth and Trade Roadmap of Tourism The Gambia Sector 018 002

Support from international development agencies

- Product development
- Marketing
- Community capacity building
- Institutional capacity building
- CBT destination development
- Research and planning
- Strategy



## CBT community capacity building

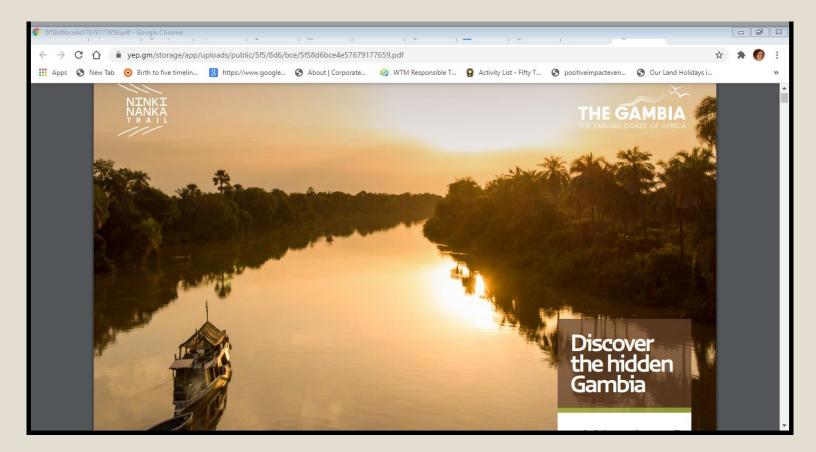
- Product development at village level
- Guide training
- CBT training of trainers Fresh from the Field supply-chain approach <u>here</u>
- Food hygiene
- Health & safety
- Basic accounting
- Village tourism committees

# Responsible engagement local tour operators & guides

- Responsible tourism training
- NNT product & interpretation
- FAM trip local ground tour operators
- NNT Responsible tour operators code of conduct in line with GTB licensing requirements
- Responsible pricing
- Community %
- Local suppliers & accommodation
- 4 NNT packages overland & river-based



# NNT responsible tour operators product guide <u>here</u>



# Marketing support

- FAM trip international tour operators
- ITB Berlin
- World Travel Market, London
- Collaborative branding of NNT
- Product manual
- Virtual reality film
- Website







#### Responsible management of tourist-host interaction

- Need to actively manage interaction between tourists and local people in CBT communities to try and ensure it is mutually beneficial
- NNT cultural guidelines: Guest Way, Tourist Way, Ndemban Way
- Product design
- Interpretation messages
- Guide training
- Responsible giving
- Codes of conduct

# The Future of NNT.....

#### Challenges

- Fit with donor processes & priorities
- Marketing vs development of product
- Capital investment
- Infrastructure: boats, accommodation
- Capacity issues: GTB, tour operators, communities
- Greening/environmental management of NNT
- Health, safety & emergency planning
- COVID 19 Recovery

#### Opportunities

- Product: Natural beauty & cultural experiences on offer very special
- Market demand IF NNT good value & quality
- Local ownership & enthusiasm for NNT
- Festivals: Kankurang, Mboka, Roots, Birds
- New GTB responsible/ecotourism accommodation
- Partner support
- Develop link with NCAC & World Heritage Sites

### Ninki Nanka Encounters Foundation

# NINKI NANKA ENCOUNTERS

- Support the delivery of the Ninki Nanka Trail as a new, responsible, high quality community- based tourism (CBT) product rooted in The Gambia
- 2. Work in partnership with key stakeholders to **pioneer a responsible management approach to developing new CBT** markets and products along the NNT
- 3. Build **capacity of small businesses and communities along the NNT** to access tourists and develop responsible tourism products which improve local livelihoods
- 4. Create extraordinary, mutually beneficial interaction and cultural encounters between tourists, local people and industry stakeholders along the NNT
- 5. Use tourism activities to protect and raise awareness about The Gambia's natural and cultural heritage www.ninkinanka.travel



#### Thank you Any questions?

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